

ANNEXURE – 2			
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)		ALLCARGO LOGISTICS LTD	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		ACACIA BANYAN PARTNERS ACACIA INSTITUTIONAL PARTNERS LP ACACIA II PARTNERS LP ACACIA CONSERVATION FUND LP ACACIA PARTNERS LP	
Whether the acquirer belongs to Promoter/Promoter group		NO	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE & NSE	
Details of the acquisition / disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)
			% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights		54189500	5.51%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)		NA	NA
c) Voting rights (VR) otherwise than by shares		NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		NA	NA
e) Total (a+b+c+d)		54189500	5.51%
<u>Details of acquisition/sale</u>			
f) Shares carrying voting rights acquired/sold		0	0.00%
g) VRs acquired /sold otherwise than by shares		NA	NA
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		NA	NA
i) Shares encumbered / invoked/released by the acquirer		NA	NA
j) Total (a+b+c+/-d)		0	0.00%
<u>After the acquisition/sale, holding of:</u>			
e) Shares carrying voting rights		54189500	3.62%
f) Shares encumbered with the acquirer		NA	NA
g) VRs otherwise than by shares		NA	NA
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		NA	NA
i) Total (a+b+c+d)		54189500	3.62%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Equity Capital Change due to Scheme of Arrangement (for Demerger/Amalgamation)	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares,		14-Jan-2026	
Equity share capital / total voting capital of the TC before the said acquisition / sale		982782096	SHS
Equity share capital/ total voting capital of the TC after the said acquisition / sale		1497778469	SHS

Total diluted share/voting capital of the TC after the said acquisition	1497778469	SHS
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.		
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.		
Signature of the acquirer / seller / Authorised Signatory		
Place: MUMBAI		
Date: 28-Jan-2026		

